

Ananda College OF LIVING WISDOM

14618 Tyler Foote Road, #114, Nevada City, CA, 95959 USA
 (530) 292-3024; fax (530) 292-3831; email financialaid@anandauniversity.org

FINANCIAL AID APPLICATION

INSTRUCTIONS: To apply for financial aid, complete and **mail hard copy** to the address above. Please print clearly. Use the reverse side for additional information. To fill this form out on computer, copy this document into a new Word document. Include a copy of your most recent pay stub and the first two pages of your latest IRS 1040, or your parent or sponsor IRS 1040.

SECTION I STUDENT INFORMATION

Legal Name _____

Last
First
Middle
Previous or Birth Name

Email Address _____ (If we have questions, we will contact you by email.)

Social Security No. _____ Drivers License Number _____ State _____

Phone: Home _____ Cell _____ Work _____ Fax _____

Current Address _____

Street
City
State
Zip
Country

How long have you lived at this address? _____ Own ____ Rent ____ Other _____

Prior Address _____

Street
City
State
Zip
Country

Date of Birth _____ Place of Birth _____ Permanent US resident? Yes __ No __

Marital Status: Single ____ Married ____ Separated ____ Divorced ____ Spouse's Name _____

Dependents for whom you are financially responsible (names & ages): _____

How will you support yourself/your family while attending Ananda College? _____

Employer	Phone/Email Address	Position	Dates employed	Wage/hr	Hrs/wk

Have you ever declared bankruptcy? Yes ____ No ____ Have you ever defaulted on a loan? Yes ____ No ____

Please explain by giving dates and details:

2009 Estimated Financial Information

Are you, the student, required to file a tax return for 2009? Yes ____ No ____ (If no, skip next question)

Estimated Adjusted Gross Income (AGI) for 2009: \$ _____ Federal Tax Amount: \$ _____

2009 Untaxed Benefits

Untaxed Social Security Benefits: \$ _____ Other: \$ _____

2009 Untaxed Income: \$ _____ (untaxed income, benefits, and/or cash received not reported elsewhere on this form.)

COMPLETE ONLY SECTIONS THAT APPLY TO YOU

ASSETS/INCOME (current market value)	GROSS AMOUNT	LIABILITIES/MONTHLY EXPENSES	TOTAL BALANCE DUE	MONTHLY PAYMENT
Cash, Checking & Savings Accts	\$	Mortgage or Rent (circle one)	\$	\$
Investments	\$	Vehicle Loans	\$	\$
Other (describe)	\$	Other Loan Payments	\$	\$
Vehicles	\$	Taxes Owed	\$	\$
Real Estate	\$	Credit Cards	\$	\$
TOTAL ASSETS	\$	Outstanding Bills	\$	\$
Monthly Net Salary/Wages		Tuition for Children/Spouse	\$	\$
Student	\$	College Loans	\$	\$
Spouse	\$	Alimony and/or child support	\$	\$
Other income (alimony/child support)	\$	Other Expenses	\$	\$
TOTAL MONTHLY INCOME	\$	TOTAL LIABILITIES/EXPENSES	\$	\$

Special Circumstances

Please specify any circumstances that will help us better understand your financial situation.

Attach a copy of the first two pages of your most recent, signed IRS tax return and your most recent pay stub.

I do not have a recent tax return because: _____

I have included the following proof of my income: _____

Transfer Students Only

Student Aid Included in 2009 Adjusted Gross Income (from tax return): \$ _____

Earnings from Work Study: \$ _____

Grant, scholarship, fellowship, and assistantship aid \$ _____

How I plan to pay for my college education at Ananda College of Living Wisdom:

Total tuition and fees (includes room and board, and travel abroad, if applicable)		\$20,725
From my personal funds	\$	
Contributions from parents/family	\$	
Contributions from other donors	\$	
Other (credit card, savings, trust, scholarship, etc)	\$	
Total personal resources	\$	
Difference between expenses and resources (total cost minus total personal resources)		\$

Request for financial assistance:

Work Exchange: I will work up to 15 hours per week on Fridays and Saturdays _____ (initial)

Scholarship: I request scholarship funds. _____ (initial)

I request loan funds that I will repay by the end of Summer 2010. _____ (initial)

Certification

I certify that the information I have provided on this application is correct and complete. I acknowledge that Ananda College is relying on this information to evaluate my financial aid request. I authorize Ananda College to investigate my credit and/or employment status either directly or through an agency. In the event of a loan default, I understand Ananda College will disclose necessary information concerning my loan account to a collection agency or any other interested party. Ananda College may retain this application even if my request for financial aid is not approved.

Signature _____ Date _____

Note: if your total resources do not cover tuition and loan payments, you will need a parent or co-signer to fill out Section II below.

SECTION II PARENT OR CO-SIGNER INFORMATION

Legal Name _____
 Last First Middle Previous or Birth Name

Relationship to student: Parent/legal guardian ____ Spouse ____ Partner ____ Relative ____ Friend ____ Patron ____

Email Address _____ (If we have questions, we will contact you by email.)

Social Security No. _____ State of Legal Residence _____

Phone: Home _____ Cell _____ Work _____ Fax _____

Current Address _____
 Street City State Zip Country

How long have you lived at this address? _____ Own ____ Rent ____ Other _____

Prior Address _____
 Street City State Zip Country

Date of Birth _____ Place of Birth _____ Permanent US resident? Yes ____ No ____

Marital Status: Single ____ Married ____ Separated ____ Divorced ____

Dependents for whom you are financially responsible (number and ages): _____

Are you required to file a tax return for 2009? Yes ____ No ____

2009 Adjusted Gross Income (AGI): \$ _____

2009 Federal Tax Paid (Not the amount withheld) \$ _____

2009 Earned Income): \$ _____

Employer	Phone/Email Address	Position	Dates employed	Wage/hr	Hrs/wk

ASSETS/INCOME (current market value)	GROSS AMOUNT	LIABILITIES/MONTHLY EXPENSES	TOTAL BALANCE DUE	MONTHLY PAYMENT
Cash, Checking & Savings Accts	\$	Mortgage or Rent (circle one)	\$	\$
CD's, Stocks and Bonds	\$	Vehicle Loans	\$	\$
Other (describe)	\$	Other Loan Payments	\$	\$
Vehicles	\$	Taxes Owed	\$	\$
Real Estate	\$	Credit Cards	\$	\$
TOTAL ASSETS	\$	Outstanding Bills	\$	\$
		Tuition for Children/Spouse	\$	\$
Monthly Net Salary/Wages	\$	College Loans	\$	\$
Other income (rent, investment)	\$	Alimony and/or child support	\$	\$
Alimony/child support	\$	Other Expenses	\$	\$
TOTAL MONTHLY INCOME	\$	TOTAL LIABILITIES/EXPENSES	\$	\$

Have you ever declared bankruptcy? Yes _____ No _____ Have you ever defaulted on a loan? Yes _____ No _____
 Please explain by giving dates and details:

Please attach a copy of the first two pages of your most recent, signed IRS tax return and your most recent pay stub.

I do not have a recent tax return because: _____

I have included the following proof of my income: _____

I will contribute financially to this student's Academic Year 2009-10 education at Ananda College in the following ways:

How You Will Contribute	AMOUNT	Method: credit/debit card, check, electronic transfer, etc.
Lump sum contribution	\$	
Payment at start of each semester	\$	
Quarterly payments	\$	
Monthly payments	\$	
Take out a loan for these purposes	\$	
Other (please specify)	\$	
Other (please specify)	\$	
TOTAL CONTRIBUTIONS FOR YEAR	\$	

I certify that the information I have provided on this application is correct and complete, and I acknowledge that Ananda College is relying on this information to evaluate my child's financial aid request. I authorize Ananda College to investigate my credit and/or employment status either directly or through an agency. In the event of the Student defaults on a loan with Ananda College, I grant Ananda College the right to disclose necessary information concerning my loan account to a collection agency or any other interested party.

Signature _____ Date _____